

NVB 3001 (Effective 1/21)

<b>UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA</b>		<b>PROOF OF INTEREST</b>
<b>Name of Debtor:</b> <div style="background-color: black; width: 100px; height: 15px; margin-bottom: 5px;"></div> <i>Meta Materials, Inc</i>	<b>Case Number:</b> <b>24-50792</b>	<b>RECEIVED AND FILED</b> <b>DEC 18 2024</b> <b>U.S. BANKRUPTCY COURT</b> <b>MARY A. SCHOTT, CLERK</b>  <b>COURT USE ONLY</b>
<b>1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):</b> <div style="text-align: center; margin-top: 20px;"> <i>Edward Esposito</i>  <i>1100 S. Miami Ave. Apt 1510</i>  <i>Miami, FL 33139</i> </div>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.  <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
<b>Telephone Number:</b> <i>305-588-7646</i>		
<b>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</b>		
<b>Account or other number by which Interest holder identifies Debtor:</b> <i>Richard Lerner ending 0798</i>	<b>Check here if this claim:</b> <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
<b>2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:</b> <i>Edward Esposito</i> <div style="text-align: center; margin-top: 10px;"> <i>568 VAMPARO RD, 1st fl</i>  <i>Buckley Station, FL 33431</i> </div>	<b>3. Date Equity Interest was acquired:</b> <i>17 shares currently held</i>	
<b>Telephone Number:</b> <i>305-588-7646</i>	<b>4. Total amount of member interest:</b> <i>17 shares</i>	
<b>5. Certificate number(s):</b> <u>See attached documentation</u>		
<b>6. Type of Equity Interest:</b> Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: <b>Description:</b> <u>Investor</u>		
<b>7. Supporting Documents:</b> Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
<b>8. Date-Stamped Copy:</b> To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
<b>9. Signature:</b> Check the appropriate box. <div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> I am the creditor.           <input type="checkbox"/> I am the creditor's authorized agent.            (Attach copy of power of attorney, if any.)         </div> <div> <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent.            (See Bankruptcy Rule 3004.)         </div> <div> <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor.            (See Bankruptcy Rule 3005.)         </div> </div> <p>I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.</p> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 45%;"> <b>Print Name:</b> <u>Edward Esposito</u>  <b>Title:</b> _____  <b>Company:</b> _____ Address and telephone number (if different from notice address above): _____         </div> <div style="width: 45%;"> <div style="text-align: center;">             (Signature)         </div> <div style="text-align: center;"> <i>12.17.2024</i>            (Date)         </div> </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div> <b>Telephone number:</b> <i>305-588-7646</i> </div> <div> <b>email:</b> <i>888 any fine gmail.com</i> </div> </div>		

**Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571**



CORPORATE HEADQUARTERS:  
477 Jericho Turnpike  
P.O. Box 9006  
Syosset, NY 11791-9006  
[www.davidlerner.com](http://www.davidlerner.com)

ORIGINAL

**CONFIRMATION NOTICE**

TRANSACTION DATE	ACCOUNT NUMBER
01/23/2023	0798
SETTLEMENT DATE	ACCOUNT TYPE
01/25/2023	CASH 0307
PROCESSING DATE	TRANSACTION TYPE
01/23/2023	61

EDWARD ESPOSITO  
INDIVIDUAL RETIREMENT ACCOUNT  
RBC CAPITAL MARKETS LLC CUST  
1330 WEST AVENUE APT 2705  
MIAMI BEACH FL 33139-0911

**WE CONFIRM THE FOLLOWING TRANSACTION(S):**

DESCRIPTION	SYMBOL	CUSIP	YOU BOUGHT				
META MATLS INC COMMON STOCK PREFERRED CLIENT RATE UNSOLICITED	MMAT	59134N104					
QUANTITY	PRICE	PRINCIPAL/ GROSS AMOUNT	ACCRUED INTEREST	COMMISSION	MARK UP/DOWN PER SHARE	OTHER FEES/ SERVICE CHARGE	SALES CHARGE RATE
1700	1.025	1742.50	0.00	0.00		5.00	
1700		1742.50	0.00	0.00		5.00	

**SUMMARY:**

SERVICE CHARGE 5.00

THANK YOU

IMPORTANT TAX INFORMATION  
PLEASE RETAIN FOR YOUR RECORDS

NET AMOUNT
1747.50

PLEASE MAKE CHECKS PAYABLE TO:  
RBC CLEARING & CUSTODY

**YOUR FINANCIAL PROFESSIONAL:**

RICHARD M. LERNER  
NN0BR B9A  
561-226-4553  
800-367-3000